From:	Gary Fegel <gary@fegel.com>
To:	ehud barak <ehbarak1@gmail.com>
CC:	
Date:	Wed, 8/6/2014 11:58:35 PM
Subject:	Re: GuardiCore next financing round

Great thanks
I will take care of the payment and the capital contribution into TrueSec.
Best
Gary

On 6 Aug 2014, at 20:08, ehud barak <ehbarak1@gmail.com> wrote:

> Hi Gary
> I've already sent all our signatures. Raanan verified he'd got it.
> Enjoy the boat
> Best
> EB
>
> Sent from my iPhone
>
> On Aug 6, 2014, at 18:00, Gary Fegel <gary@fegel.com> wrote:
>
> > Hi Ehud
> > Did you have time to look into this? seems they need the signatures today.....
> > Pls let me know if there's anything I can do.
> > Best
> > Gary
> >
> > Begin forwarded message:
> >
> > **From:** Raanan Lerner <raanan@meitar.com>
> > **Date:** 5 August 2014 19:09:38 CEST
> > **To:** Raanan Lerner <raanan@meitar.com>, Ehud Weinstein <udi@ehudweinstein.com>, ehud barak <ehbarak1@gmail.com>, Gary Fegel <gary@fegel.com>, "Ofir Shalvi (oshalvi@yahoo.com)" <oshalvi@yahoo.com>, ariel maislos <ariel@maislos.com>, "Gil Goren (gil.goren@gmail.com)" <gil.goren@gmail.com>, Meir Feder <meir.fed@gmail.com>, "eli@ben-dor.com" <eli@ben-dor.com>
> > **Cc:** "Pavel Gurvich (pavel@guardicore.com)" <pavel@guardicore.com>, Ori Charag <oric@meitar.com>
> > **Subject: RE: GuardiCore next financing round**

Hi all,

We received most of the signatures but are still missing a few. I ask those of you that have not sent their signatures to send them by no later than tomorrow – we are closing the deal tomorrow and we need all signatures in order to do so.

Thank you.

Raanan

From: Raanan Lerner
Sent: Sunday, August 03, 2014 8:13 PM
To: 'Ehud Weinstein'; ehud barak; Gary Fegel; Ofir Shalvi (oshalvi@yahoo.com); ariel maislos; Gil Goren (gil.goren@gmail.com); Meir Feder; eli@ben-dor.com
Cc: Pavel Gurvich (pavel@guardicore.com); Dalia Litay; Ori Charag
Subject: RE: GuardiCore next financing round
Importance: High

Hi all,

Attached please find the substantially final main documents in connection with the B round, as well as the cap table. I am also attaching separate signature pages (in PDF), which I request each of you to sign and return to me.

We are aiming at signing and closing shortly so I appreciate your prompt response. If needed, I am available to answer any questions.

Regards,

Raanan

Raanan Lerner, Partner | Bio
Meitar Liquornik Geva Leshem Tal, Law Offices
16 Abba Hillel Rd. Ramat Gan 5250608, ISRAEL
Tel - 972-3-6103135 Direct Fax - 972-3-6103767
www.meitar.com
<image001.jpg>

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Thank you.

From: Ehud Weinstein [mailto:udi@ehudweinstein.com]
Sent: Friday, July 25, 2014 11:15 AM
To: ehud barak; Gary Fegel; Ofir Shalvi (oshalvi@yahoo.com); ariel maislos; Gil Goren (gil.goren@gmail.com); Meir Feder; eli@ben-dor.com
Cc: Pavel Gurvich (pavel@guardicore.com); Raanan Lerner
Subject: GuardiCore next financing round

Dear Round A Investors,

Guardicore is moving forward with its next round of financing as outlined below. Closing is expected sometimes next week.

1. GuardiCore is raising $11M (Battery - $6.75M, EMC/VMware - $2.06M, Round A Investors – $2.19M), at a pre-money valuation of $27M.
2. The preferred B Shares are non participating preferred, just as the preferred A shares. In addition, Round A investors maintain their veto rights.
3. On this occasion, the 3 founders will sell shares in the aggregate amount of $2.5M (the ordinary shares sold by the founders shall be converted on a 1-to-1 basis to Preferred B Shares). Greylock will purchase at least $2.0M of these shares. The sale of shares by the founders does not involve any dilution to the investors.

The complete investment agreement and Cap Table will be forwarded to you soon by Raanan, our lawyer.

I would like to thank you all for your cooperation.

Best regards, Udi.